

COMPANY DATASHEET

COMPANY NAME: Sterlite Optical Technologies Limited

REGISTERED ADDRESS

E1, MIDC Waluj
Aurangabad 431 136, Maharashtra, INDIA
Phone: +91-240-2564599
Fax: +91-240-2564598

CORPORATE ADDRESS

4th Floor Godrej Millenium
9 Koregaon Road
Pune 411001, Maharashtra, INDIA
Phone: +91-20-30514000
Fax: +91-20-26138083

YEAR OF ESTABLISHMENT

Sterlite Optical Technologies Limited was formed by the demerger of the erstwhile telecom division of Sterlite Industries (India) Limited with effect from 1st July 2000 to enable a sharper focus on each of the businesses.

Sterlite's range of Telecom Cables had been manufactured under Sterlite Industries (India) Limited from 1988 till Year 2000 and under Sterlite Optical Technologies from Year 2000 onwards.

In August 2006, Sterlite Optical Technologies announced the acquisition of Sterlite Industries' Power Transmission Line Business.

SCOPE OF BUSINESS ACTIVITY/ PRODUCT GROUPS

Manufacture and supply of Optical Fibers, Preforms, Fiber Optic Cables, Copper Telecom Cables, Power Transmission Conductors and Structured Data Cables.

STOCK EXCHANGE LISTINGS

National Stock Exchange (NSE), India
Bombay Stock Exchange (BSE), India

NUMBER OF EMPLOYEES

525 (As on August 31, 2006)

COMPANY PROFILE

Sterlite Optical Technologies is the Optical Fiber, Fiber Optic Cable, Copper Telecom Cable, Power Transmission Conductor and Structured Data Cable manufacturing entity of the multi-billion dollar Sterlite Group that has interests in Copper, Aluminum, Mining and Telecom across four continents: from North America to Australia.

Sterlite Optical Technologies Limited is a Public Limited Company, listed on the Bombay Stock Exchange and National Stock Exchange in India.

Sterlite is India's ONLY integrated Optical Fiber manufacturer, and is among the select few globally.

Sterlite enjoys a strong, globally competitive position in optical fiber and cables, which stems from technological advancements in its fiber production process. In India, Sterlite Optical Technologies is the market leader with a share of over 60% in optical fiber and telecom cable products. Sterlite's currently exports over 35% of total sales volumes in Optical Fiber Products. In FY 2005-06, Sterlite's telecom products were exported to over 30 countries across the globe.

Sterlite Optical Technologies is also the market leader for Power Transmission Conductors with a share of about 45% in high voltage power transmission conductors. Sterlite's energy products were exported to over 25 countries across the globe.

Sterlite's experience with the varying requirements of customers in global markets has ensured continuous improvement and customer orientation of the company. Sterlite's customer list includes some of the most prominent companies in the Telecom and Energy world.

Adding value to its customers' communications business, Sterlite's world-class products are a result of extensive research and expertise. The Technology Development Team draws upon some of the best available technical resources in the world, with experience at leading global fiber manufacturers. The Team is constantly augmented by the inclusion of experts in the areas of product performance, process consistency and quality assurance.

Sterlite's core strength lies in its high technology preform manufacture and high-speed fiber drawing. Sterlite's fiber optic cable portfolio includes high fiber-count cables for duct, direct buried and aerial deployment. Sterlite is the pioneer of ribbon fiber optic cables in India.

All Sterlite's telecom products comply with ITU-T recommendations and BS EN 188000, EIA/TIA & IEC 793 Test Standards. All Sterlite's energy products comply with IS, IEC, BS, ASTM, NFC, Din, AS, JIS & CSA International Specifications.

The Company is among the winners of the 'Deloitte Technology Fast 50 India & Fast 500 Asia Pacific 2005' awards, according to a recent survey conducted by Deloitte, Hong Kong. Sterlite Optical Technologies is the only company to be awarded the 'Top Telecom Cables Company' in India, four times in the past five years, as per the annual V&D 100 Survey. Sterlite Optical Technologies was also a winner of the 'Amity Corporate Excellence Award' in 2005-06.

PRODUCTS

OPTICAL FIBER

Sterlite Optical Technologies manufactures a complete range of Optical Fibers, designed for use in Optical Fiber Cables and catering to the specific technical requirements by the Telecommunication Industry

- Sterlite PMD-LITE[®] Single Mode Optical Fiber
- Sterlite OH-LITE[™] Low Water Peak Single Mode Optical Fiber
- Sterlite DOF-LITE[™] (RS) Single Mode Optical Fiber
- Sterlite DOF-LITE[™] (LEA) Single Mode Optical Fiber
- Sterlite DOF-LITE[™] (Metro) Single Mode Optical Fiber
- Sterlite BEND-LITE[™] Single Mode Optical Fiber
- Sterlite MULTI-LITE[™] 50/125 microns Multi Mode Optical Fiber
- Sterlite MULTI-LITE[™] 62.5/125 microns Multi Mode Optical Fiber

FIBER OPTIC CABLES

Sterlite's Fiber Optic Cable plants produce the complete range of Terrestrial Fiber Optic Cables in standard and customized designs, with fiber counts up to 864.

- Sterlite Duct-Lite[™] Series
- Sterlite Armor-Lite[™] Series
- Sterlite Aerial-Lite[™] Series
- Sterlite Ribbon-Lite[™] Series
- Sterlite Premise Cable Series

COPPER TELECOM CABLES

- Foam Skin Insulated Copper Telecom Cables
- Solid Insulated Copper Telecom Cables
- Aerial Self-Supporting Copper Telecom Cables
- PCM Z-Screened Copper Telecom Cables

POWER TRANSMISSION CONDUCTORS

Sterlite's Power Transmission Conductor plants produce the complete range of high voltage power conductors

- Power Conductors
- Aluminum and Alloy Rods

STRUCTURED DATA CABLES

- Sterlite Cat 5e LAN Cables
- Sterlite Cat 6 LAN Cables

All of Sterlite's Products are manufactured at ISO 9001:2000 certified facilities

Sterlite's Optical Fiber facilities are also certified for the ISO 14001:2004 Environment Management System and OHSAS 18001:1999 Safety Management System.

PRODUCT APPROVALS & ENLISTMENTS (*Representative List*)

- Siemens, Germany: Global approved vendor for Optical Fiber and Cables
- Ministry of Transport & Communication of Ukraine, Ukraine: Sterlite's range of G.652 and G.655 optical fibers approved
- TOT Corporation Public Company Limited, Thailand: Sterlite Fiber Optic Cables approved
- Wuhan Research Institute Laboratories, China: Sterlite OH-LITE™ (G.652D), Sterlite DOF-LITE™ (G.655) Optical Fibers approved
- Chungwa Telecom, Taiwan: Sterlite OH-LITE™ (G.652D) Optical Fiber approved
- Shanghai Electric Cable Research Institute (SECRI), China: Sterlite PMD-LITE® (G.652B), Optical Fiber approved
- PT Telekomunikasi Indonesia Tbk, Indonesia: Sterlite Fiber Optic Cables approved
- Sri Lanka Telecom, Sri Lanka: Sterlite Copper Telecom Cables approved
- Vietnam Posts and Telecommunications (VNPT): Sterlite Fiber Optic Cables approved
- Videsh Sanchar Nigam Limited (VSNL), India: Sterlite OH-LITE™ (G.652D) Optical Fiber approved
- Component Approval Centre Telecommunications (CACT), India: Sterlite PMD-LITE® (G.652B), Sterlite OH-LITE™ (G.652D), Sterlite DOF-LITE™ (G.655) Optical Fibers approved
- Engineers India Limited (EIL), India: Sterlite Fiber Optic Cables approved
- Gas Authority of India Limited (GAIL), India: Sterlite Fiber Optic Cables approved
- National Thermal Power Corporation (NTPC), India: Sterlite Fiber Optic Cables approved
- Power Grid Corporation of India Limited (PGCIL), India: Sterlite Fiber Optic Cables approved
- North Delhi Power Limited (NDPL), India: Sterlite Fiber Optic Cables approved
- Sikkim Power, India: Sterlite Fiber Optic Cables approved
- Aksh Optifibre, India: Chosen Sterlite Optical Fiber for all supplies to Andhra Pradesh Broadband Project

PRODUCT PATENTS GRANTED & PATENTS FILED

- Product Patent No *US 6,879,764 B2*, for Sterlite DOF-LITE™ RS: a dispersion shifted fiber with low dispersion slope, granted in the US. This patent is valid up to Year 2022.
- Product Patent No *ZL 02809096.9*, for 'Dispersion shifted fiber with low dispersion slope', granted in China. This patent is valid up to Year 2022.
- Patent No *ZL 20041000901.7*, for "Method for producing twisted optical fiber with reduced polarization mode dispersion", granted in China. This patent is valid up to Year 2024.
- Total of 39 patent filings have been done to date, of which 15 patents were filed during FY 2005-06

BOARD OF DIRECTORS

Composition of Board of Directors as at March 31, 2006

The Board of Directors consists of a Whole-time Director and four Non-Executive Directors. Two Non- Executive Directors are also Independent Directors.

Mr. Arun Todarwal

(Non-Executive & Independent Director)

Mr. Arun Todarwal, Partner of Todarwal & Todarwal, a firm of Chartered Accountants based in Mumbai, holds a Bachelors Degree in Commerce and is a member of The Institute of Chartered Accountants of India. Mr. Todarwal has rich and varied experience spanning over two decades in Finance and Audit. Mr. Todarwal does not hold any other directorships and is not a member of any committee in any other company.

Mr. Haigreve Khaitan

(Non-Executive & Independent Director)

Mr. Haigreve Khaitan, Partner of Khaitan & Co, a firm of Lawyers based in Mumbai, holds a Bachelors Degree in Legislative Laws. Mr. Khaitan has varied experience spanning eight years in Commercial and Corporate laws, Tax laws, Mergers and Acquisitions, Restructuring, Foreign Collaboration, Licensing etc. He is also a member of the Board of over 20 limited companies in India.

Mr. Navin Agarwal

(Non-Executive Director)

Mr. Navin Agarwal has been overseeing the Sterlite Group's operations in India for many years. He has over 20 years of experience of general management and commercial matters, having been involved in Sterlite since its inception.

Mr. Pravin Agarwal

(Non-Executive Director)

Mr. Pravin Agarwal, Director – Sterlite Optical Technologies Ltd, has been closely involved with the Sterlite Group's operations in India since its inception. In addition to overseeing the telecom Sector Businesses of the Sterlite Group, Mr Agarwal has been closely associated with the Power Transmission Line Business which is owned and operated by Sterlite Industries (India) Limited. His rich experience in general management and commercial matters spans over 25 years.

Dr. Anand Agarwal

(Executive Whole Time Director)

Dr. Anand Agarwal, CEO - Sterlite Optical Technologies is responsible for Sterlite's range of Telecom Solutions. Anand Agarwal joined Sterlite in 1995 and has held various positions including manufacturing, quality assurance and business development. Prior to joining Sterlite, Anand worked with Siemens. Anand holds a Bachelor of Technology degree in Metallurgical Engineering from the Indian Institute of Technology (IIT – Kanpur); and his Master's degree and PhD in Materials Engineering from the Rensselaer Polytechnic Institute, USA.

MANAGEMENT COMMITTEE

Dr Anand Agarwal, CEO & Director - Sterlite Optical Technologies is responsible for Sterlite's range of Telecom Products; which include Optical Fiber, Fiber Optic Cables and Copper Telecommunication Cables.

Previously, Dr Anand Agarwal was the Chief Operating Officer, responsible for Sterlite's Optical Fiber Business Division. Dr Anand Agarwal joined Sterlite in 1995 and has held various positions including manufacturing, quality assurance and business development. Prior to joining Sterlite, Dr Anand Agarwal worked with Siemens.

Dr Anand Agarwal holds a Bachelor of Technology degree in Metallurgical Engineering from the Indian Institute of Technology (IIT – Kanpur); and his Master's degree and PhD in Materials Engineering from the Rensselaer Polytechnic Institute, USA.

Mr Anupam Jindal, CFO - Sterlite Optical Technologies is responsible for Finance and Accounts for the Company.

Prior to joining Sterlite Optical Technologies, Mr Anupam Jindal was deputed to Australia and was heading Finance and Accounts functions of Australian operations of Vedanta Resources Plc for over 2 years. Mr Anupam Jindal joined the Sterlite Group in 1998 and since then worked with group's Aluminum Foils division, JFTC division and Bharat Aluminum Company, before heading Australian Operation's finance and accounts. His key focus areas have been Finance, Treasury, Accounts and MIS.

Mr Anupam Jindal holds degree of Chartered Accountant from the Institute of Chartered Accountants of India.

Mr Pankaj Khanna, COO – Fiber Business - Sterlite Optical Technologies is responsible for Sterlite's range of Optical Fiber Products.

Previously, Mr Pankaj Khanna was the General Manager – Projects, responsible for new projects at Sterlite's Optical Fiber Business Division. Mr Pankaj Khanna joined Sterlite in Year 2000 and his key focus area has been process development.

Mr Pankaj Khanna holds a Bachelor of Technology degree in Mechanical Engineering from the Indian Institute of Technology (IIT-Kanpur).

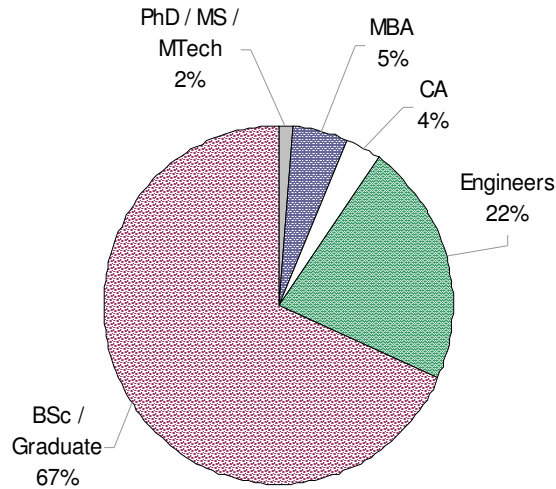
Mr KS Rao, COO – Cables Business - Sterlite Optical Technologies is responsible for Sterlite's range of Fiber Optic Cables, Copper Telecom Cables and LAN Cables.

Mr KS Rao joined Sterlite in 1993 and his key focus area has been manufacturing and product development.

Mr KS Rao holds a Bachelor of Technology degree in Mechanical Engineering

EMPLOYEE DETAILS

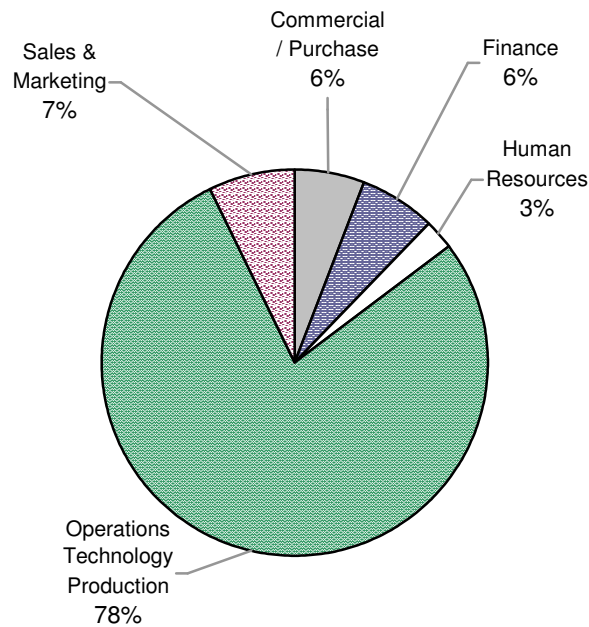
DISTRIBUTION BY EDUCATIONAL QUALIFICATION



Total Employees: 525*
Average Age : 31 years

*** As on August 31, 2006**

DISTRIBUTION BY JOB FUNCTION



LOCATIONS

Corporate Office

4th Floor Godrej Millenium
9, Koregaon Road, Pune 411 001
Maharashtra, INDIA
Phone: +91-20-30514000
Fax: +91-20-26138083

Registered Office

E-1, MIDC, Waluj
Aurangabad 431 136
Maharashtra, INDIA
Phone: +91-240-2564599
Fax: +91-240-2564598

Sales & Representative Offices

601, Samarpan Complex
New Link Road
Chakala, Andheri (East), Mumbai 400 099
Maharashtra, INDIA
Phone: +91-22-55022260
Fax: +91-22-55022265

Scope Office Complex, Core – 6
6th Floor, C/o BALCO
7 Lodhi Road
New Delhi 110 003, INDIA
Phone: +91-11-24366087
Fax: +91-11-24364076

Atur Chambers,
2A Moledina Road, Pune 411 001
Maharashtra, INDIA
Phone: +91-20-66011492 / 93
Fax: +91-20-26124340

E-3, MIDC, Waluj
Aurangabad 431 136
Maharashtra, INDIA
Phone: +91-240-2564599
Fax: +91-240-2564598

B- 2002, Far East International Plaza,
317, Xianxia Road,
Shanghai – 200051, CHINA
Phone: +86-21-62351469
Fax: +86-21-62351470

16, Berkeley Street
London W1J 8DZ
England, UNITED KINGDOM
Phone: +44-1352-810201
Fax: +44-1352-753089

Level 27, Bangkok City Tower
179/114-116 South Sathorn Road
Kwaeng Thungmahamek, Khet Sathorn
Bangkok 10120, THAILAND
Phone: +66 2343 1858
Fax: +66 2343 1818

PO Box 123472
LOB 04, Office No: 019
Jebel Ali Free Zone
Dubai, UNITED ARAB EMIRATES
Phone: +971 4 88 17917
Fax: +971 4 88 73025

Manufacturing Locations

OPTICAL FIBER

E-2, E-3, MIDC, Waluj
Aurangabad 431 136
Maharashtra, INDIA
Phone: +91-240-2564599
Fax: +91-240-2564598

COPPER TELECOM CABLES

Survey No.209
Phase 2, Piparia Industrial Estate
Silvassa, Union Territory of Dadra & Nagar
Haveli, INDIA
Phone: +91-260-2641116
Fax: +91-260-2640394

POWER TRANSMISSION CONDUCTORS

Survey No. 99
Madhuban Dam Road, Silvassa - 396 230
Union Territory of Dadra & Nagar Haveli,
INDIA
Phone: +91-260-6612200
Fax: +91-260-6612250

FIBER OPTIC CABLES

Survey No 68/1, Madhuban Dam Road
Rakholi 396230, Union Territory of Dadra
& Nagar Haveli, INDIA
Phone: +91-260-2644079
Fax: +91-260-2644078

LAN CABLES

Survey No. 33/1/1
Waghdara Road
Dadra, Union Territory of Dadra & Nagar
Haveli, INDIA
Phone: +91-260-2668598
Fax: +91-260-2644078

P.O. Karanjawane, Nasrapur Velhe Road,
Off Pune-Satara Highway, Taluka Velhe
Pune - 412 305, INDIA
Phone: +91-2130-236113 / 114
Fax: +91-2130-236117